Friedman
ELDER LAW &
ESTATE PLANNING
DEPARTMENT

Plan Today for Peace of Mind Tomorrow

Empowering Seniors with Trusted Elder Law Expertise

Practice Areas

VETERANS BENEFITS

Assisting veterans and surviving spouses navigate the complex VA benefits process, ensuring they receive the maximum entitlements.

MEDICAID PLANNING

Guiding seniors through the Medicaid application process and ensuring they meet eligibility requirements for long-term care assistance.

ESTATE PLANNING

Crafting tailored strategies to preserve assets, minimize taxes, and ensure the appropriate distribution of their estate.

ASSET PROTECTION

Ensuring financial security through legal strategies that shield your wealth from long-term care costs, creditors, and other financial risks.

954-866-1055

www.ElderLawDept.com

Maximize Your VA Benefits with Trusted Elder Law Representation

As a veteran, you've earned valuable benefits that can provide crucial support in your senior years. We specialize in navigating the complex VA benefits system, ensuring you and your surviving spouse receive the maximum entitlements available to you.

VA Eligible Wartime Periods

- **Mexican Border Period**
  - May 9, 1916 - April 5, 1917 for veterans who served in Mexico, on its borders, or in adjacent waters
- **World War I**
  - April 16, 1917 - November 11, 1918
- **World War II**
  - December 7, 1941 -December 31, 1946
- **Korean Conflict**
  - June 27, 1950 - January 31, 1955
- **Vietnam War Era**
  - February 28, 1961 - May 7, 1975 for Veterans who served in the Republic of Vietnam, and August 5, 1964 - May 7, 1975, for Veterans who served outside the Republic of Vietnam
- **Gulf War**
  - August 2, 1990 through a future date to be set by law or proclamation

Medicaid

Medicaid provides long-term care coverage, but the application process is complex, and strict income and asset limits apply. Our team provides tailored strategies to help protect your assets while ensuring your eligibility for Medicaid benefits.

Our Medicaid Planning Services Include:

- **PREPLANNING**
  Using tools like irrevocable trusts to qualify for benefits after 60 months - allowing you to continue to maintain control of your assets.
- **CRISIS PLANNING**
  Strategic planning to preserve assets and qualify those in immediate need for benefits.
- **HOME & COMMUNITY BASED WAIVER**
  Guidance on applying for Medicaid assistance to receive care at home.
- **INSTITUTIONAL CARE PROGRAM**
  Provides benefits for nearly all nursing homes, including the finest facilities.

Eligibility Overview

INCOME CAP: $2,829 / MONTH

ASSET LIMIT: $2,000

EXEMPTIONS: PRIMARY RESIDENCE, VEHICLE, AND CERTAIN OTHER ASSETS